

Judicial Council of California

Trial Court Funding Act of 1997
SCHEDULE 7A
Salary and Position Worksheet
Transmittal and Submission
FY 2011-12

Court System: Superior Court - Lake
County Number
(for AOC Use): 17

The Budget, Data, and Technical Support Unit of the AOC will perform a general overall compliance review of the attached Schedule 7A from your court. The Schedule 7A will then be processed by macros that will compute the salary and benefits for each position based upon the salary and benefit information contained within the attached spreadsheets. The macros will compute and sort the salary and benefits by Program, Element, Component, and Task (PECT). This information will be downloaded into the AOC database and uploaded into a Budget Upload Template for your court.

In the event that questions arise regarding the information listed on your court's Schedule 7A, please provide the court contact information requested below.

For General Questions: [Regarding Schedule 7A]

Court Contact: Krista LeVier
Contact's Phone: (707) 263-2575
E-mail Address: krista.levier@lake.courts.ca.gov

For Specific Questions: [Regarding Positions, Salary or PECT Numbers]

Schedule 7A Prepared By: same
Preparer's Phone: _____
E-mail Address: _____

Schedule 7A FY 2011-12

Superior Court - Lake

Comments Worksheet	
Schedule 7A Worksheet	
	Example: Types of differential pay (e.g., locality, bilingual, etc.) included in annual salaries.
1	Longevity, bilingual and step increases are included in annual salary amounts.
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Benefits Worksheets	
	Example: Retirement contributions include pension obligation bonds or certificates of participation.
1	
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Salary Increase Worksheet	
	Example: Dates of negotiated salary increases and salary increases that will come into effect after July 1, 2011.
1	Management and CEO salaries are tied to Judicial Salary. May see an increase if Judicial salary increases.
2	We will be negotiating with our general and confidential units in late December 2011.
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General comments	
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FY 2011-12

The FY 2011-12 salary, benefits, and error information will be populated by the FY 2011-12 Schedule 7A benefits computation and data validation macro.
 Superior Court - Lake

Summary of Salary & Benefit Budgets for All Authorized Positions	FY 2011-12	FY 2010-11	Difference
Salary	\$ 2,062,076.80	\$ 2,039,490.40	\$ 22,586.40
OASDI & Medicare	\$ 153,898.30	\$ 153,220.48	\$ 677.83
Retirement (Judicial & Non Judicial)	\$ 390,411.62	\$ 373,287.93	\$ 17,123.69
Deferred Compensation	\$ -	\$ -	\$ -
Workers' Compensation	\$ -	\$ -	\$ -
Health Insurance	\$ 244,968.00	\$ 239,822.45	\$ 5,145.55
Other Insurance	\$ 1,431.96	\$ 1,594.66	\$ (162.70)
Other Benefits (Salary Driven and Non Salary Driven)	\$ 40,785.87	\$ 53,156.08	\$ (12,370.21)
Total Salary and Benefit Budget	\$ 2,893,572.55	\$ 2,860,571.99	\$ 33,000.56

Position Reconciliation	
FY 2011-12 Schedule 7A	39.36
FY 2010-11 Schedule 7A	39.20
FY 2010-11 QCAP Changes	0.16
FY 2010-11 Year-End FTEs	39.36
Variance	-
Reconciled	YES

Summary of Errors		
Description of Error	Schedule 7A Worksheet Cell Address	Possible Solution
Total Number of Possible Errors: 0		

Schedule 7A: Salary and Position Worksheet
FY 2011-12

Superior Court - Lake

Superior Court - Lake

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A	B	C	E	F	G	H	I	J	K	L	M	N	O	P	Q
Position Classification	Model Class #	Manager or Supervisor	Employee Org. Row #	Facility Code Row #	Position Status - Filled (1) or Vacant (0)	Retirement Plan Code Row #	Position (FTE)	Annual Salary	Beginning Step (Monthly)	Last Step (Monthly)	Fund	Cost Center	WBS Element	PECT (Functional Area)	FY 2011-12 Total Salary (Col. I x J)
Court Executive Officer	1001	Manager	14	1	1	1	1.00	\$ 151,970	\$ 10,419	\$ 12,664	110001	170110		9100	151,970
HR Manager	1002	Manager	11	1	1	1	0.50	\$ 95,608	\$ 7,967	\$ 9,684	110001	170110		9300	47,804
HR Manager	1002	Manager	11	1	1	1	0.50	\$ 95,608	\$ 7,967	\$ 9,684	110001	170110		9200	47,804
Court Manager II	1004	Manager	12	1	1	1	1.00	\$ 85,148	\$ 5,516	\$ 6,705	110001	170110		1310	85,148
Court Manager I	1004	Manager	13	1	1	1	0.50	\$ 64,840	\$ 4,964	\$ 6,034	110001	170110		1310	32,420
Court Manager I	1004	Manager	13	2	1	1	0.50	\$ 64,840	\$ 4,964	\$ 6,034	110001	170210		1310	32,420
Information Systems Manager	4001a	Other	13	4	1	1	1.00	\$ 74,220	\$ 4,964	\$ 6,034	110001	170110		9500	74,220
											110001				-
Commissioner	2014	Other	13	1	1	1	0.80	\$ 154,670	\$ 154,670	\$ 154,670	110001	170110		1100	123,736
Attorney	2010a	Other	13	1	1	1	0.20	\$ 154,670	\$ 154,670	\$ 154,670	110001	170110		1100	30,934
											110001				-
Court Manager I	1004	Other	12	4	1	1	0.40	\$ 79,650	\$ 4,964	\$ 6,034	110001	170110		1310	31,860
Court Manager I SHC	1004	Other	12	4	1	1	0.30	\$ 79,650	\$ 4,964	\$ 6,034	110001	170110	M-1702-111	1310	23,895
Court Manager I FLF	1004	Other	12	4	1	1	0.30	\$ 79,650	\$ 4,964	\$ 6,034	110001	170110	G-171058-1-11	1231	23,895
											110001				-
Confidential Judicial Assistant	5007a	Other	17	1	1	1	1.00	\$ 41,106	\$ 2,739	\$ 3,329	110001	170110		1100	41,106
Sr. Confidential Judicial Assistant	5007b	Other	2	1	1	1	1.00	\$ 45,319	\$ 3,019	\$ 3,670	110001	170110		1100	45,319
Fiscal Technician	3002a	Other	16	1	1	1	1.00	\$ 34,747	\$ 2,787	\$ 3,388	110001	170110		9200	34,747
Confidential Judicial Assistant	5007a	Other	9	2	1	1	1.00	\$ 41,106	\$ 2,739	\$ 3,329	110001	170210		1100	41,106
Sr. Court Analyst	3005b	Other	5	1	1	1	1.00	\$ 54,956	\$ 3,811	\$ 4,630	110001	170110		9200	54,956
Judicial Services Coordinator	2004c	Other	5	1	1	1	1.00	\$ 53,356	\$ 3,457	\$ 4,202	110001	170110		1100	53,356
											110001				-
Court Clerk III	2001a	Other	1	2	1	1	1.00	\$ 32,535	\$ 2,534	\$ 3,080	110001	170210		1100	32,535
Court Clerk III	2001a	Other	2	1	1	1	1.00	\$ 30,723	\$ 2,534	\$ 3,080	110001	170110		1100	30,723
Court Clerk III	2001a	Other	2	1	1	1	1.00	\$ 38,030	\$ 2,534	\$ 3,080	110001	170110		1100	38,030
Court Clerk III	2001a	Other	16	1	1	1	1.00	\$ 38,030	\$ 2,534	\$ 3,080	110001	170110		1100	38,030
Court Clerk III	2001a	Other	4	2	1	1	1.00	\$ 35,039	\$ 2,534	\$ 3,080	110001	170210		1100	35,039
Court Clerk III	2001a	Other	17	1	1	1	1.00	\$ 38,030	\$ 2,534	\$ 3,080	110001	170110		1100	38,030
															-
Court Clerk III	2001a	Other	6	1	1	1	1.00	\$ 32,664	\$ 2,534	\$ 3,080	110001	170110		1100	32,664
Court Clerk III	2001a	Other	17	2	1	1	1.00	\$ 38,957	\$ 2,534	\$ 3,080	110001	170210		1100	38,957
Court Clerk III	2001a	Other	7	1	1	1	1.00	\$ 33,536	\$ 2,534	\$ 3,080	110001	170110		1100	33,536
Court Clerk III	2001a	Other	2	1	1	1	1.00	\$ 38,030	\$ 2,534	\$ 3,080	110001	170110		1100	38,030
Court Clerk III	2001a	Other	8	1	1	1	1.00	\$ 37,102	\$ 2,534	\$ 3,080	110001	170110		1100	37,102
Court Clerk II	2001a	Other	2	2	1	1	1.00	\$ 30,840	\$ 2,298	\$ 2,794	110001	170210		1100	30,840
Court Clerk III	2001a	Other	17	1	1	1	1.00	\$ 37,566	\$ 2,534	\$ 3,080	110001	170110		1100	37,566
Court Clerk III	2001a	Other	2	2	1	1	1.00	\$ 33,795	\$ 2,534	\$ 3,080	110001	170210		1100	33,795
Sr. Court Clerk	2001b	Other	17	1	1	1	1.00	\$ 53,145	\$ 2,534	\$ 3,080	110001	170110		1100	53,145
Court Clerk III	2001a	Other	5	2	1	1	1.00	\$ 35,245	\$ 2,534	\$ 3,080	110001	170110		1100	35,245
Court Clerk I	2001a	Other	4	1	0	1	1.00	\$ 25,112	\$ 2,085	\$ 2,534	110001	170110		1100	25,112
Court Clerk III	2001a	Other	4	1	1	1	1.00	\$ 38,030	\$ 2,534	\$ 3,080	110001	170110	G-171058-1-11	1231	38,030
Court Clerk II	2001a	Other	9	2	1	1	1.00	\$ 29,794	\$ 2,298	\$ 2,794	110001	170210		1100	29,794
Court Clerk III	2001a	Other	1	1	1	1	1.00	\$ 37,102	\$ 2,534	\$ 3,080	110001	170110		1100	37,102
Court Clerk III	2001a	Other	10	1	1	1	1.00	\$ 37,102	\$ 2,534	\$ 3,080	110001	170110		1100	37,102
Court Clerk III	2001a	Other	2	1	1	1	1.00	\$ 37,102	\$ 2,534	\$ 3,080	110001	170110		1100	37,102
											110001				-
Court Reporter III	2006a	Other	5	1	1	1	1.00	\$ 70,548	\$ 4,818	\$ 5,856	110001	170110		1100	70,548
Court Reporter III	2006a	Other	4	1	1	1	1.00	\$ 70,548	\$ 4,818	\$ 5,856	110001	170110		1100	70,548
Court Reporter III	2006a	Other	1	1	1	1	1.00	\$ 70,548	\$ 4,818	\$ 5,856	110001	170110		1100	70,548
Court Reporter III	2006a	Other	1	1	1	1	1.00	\$ 70,548	\$ 4,818	\$ 5,856	110001	170110		1100	70,548
											110001				-
Mediator Assistant (LT Grant Funded)	2018a	Other	15	4	1	2	0.18	\$ 43,555	\$ 3,456	\$ 3,456	110001	170110	M-1723-110	1100	7,840
Mediator Assistant (LT Grant Funded)	2018a	Other	15	4	1	2	0.18	\$ 43,555	\$ 3,456	\$ 3,456	110001	170110	M-1723-111	1100	7,840

**FY 2010-11 Quarterly Report of Changes of Authorized Positions
3rd & 4th Quarter Summary and Certification**

Superior Court - Lake

	Authorized Positions (FTE)	Current Year Total Salary Impact	Ongoing Full Year Salary Impact
First Quarter Changes	-	\$ (20,155)	\$ (15,252)
Second Quarter Changes	-	\$ -	\$ -
Third Quarter Changes	-	\$ -	\$ -
Fourth Quarter Changes	0.16	\$ -	\$ 6,969
Unspecified Quarter Changes	-	\$ -	\$ -
Total	0.16	\$ (20,155)	\$ (8,283)

To the best of my knowledge this report reflects the known and anticipated cumulative positions added, deleted, or reclassified through the 3rd and 4th quarter.

Print Name of Court Executive Officer or Presiding Judge

Signature of Court Executive Officer or Presiding Judge

Date

FY 2010-11 Quarterly Report of Changes of Authorized Positions

Changes to total authorized positions identified in the FY 2010-11 Schedule 7A

Additions, Deletions and Reclassifications¹

All Quarters

Superior Court - Lake

To insert rows, click this button.

all

To filter by quarter, select a quarter in cell F6 and click this button.

Trial Court Position Title (position title used by court)	Trial Court Model Classification Number	Position Number (if applicable)	Positions (FTE)	Reclass (R) ¹	Quarter	Date of Change	Current Year Total Salary Impact	Ongoing Full Year Salary Impact	Fund Code	Functional Area	How Funded? ²	Reason/justification for change
None			0.00		2	4/13/2011	\$ -	\$ -				
Fiscal Technician	3002a	90001601	1.00	R	1	10/20/2010	\$ 29,258	\$ 42,131	110001	9200	N/A	Position downgraded due to review of work performed and redistribution of duties
Senior Court Analyst	5001b	90001601	-1.00	R	1	8/21/2010	\$ (49,413)	\$ (57,383)	110001	9200	N/A	Position downgraded due to review of work performed and redistribution of duties
Mediator Asst (LT Grant)	2018a	86000225	0.16		4	6/30/2011	\$ -	\$ 6,969	110001	1100	Grant Funded	Grant funds available

Facility Table FY 2011-12

Superior Court - Lake

Facility Table

A	B	C
Facility Row #	Facility Code Number	Facility Name
1	NL	Lakeport Courthouse
2	SL	Clearlake Courthouse
3	B	Bevins
4	M	Self-Help Center
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Facility Table FY 2011-12

Superior Court - Lake

Facility Table

A	B	C
Facility Row #	Facility Code Number	Facility Name
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39		
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Facility Table FY 2011-12

Superior Court - Lake

Facility Table

A	B	C
Facility Row #	Facility Code Number	Facility Name
75		
76		
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80		
81		
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Retirement Benefits

FY 2011-12

Superior Court - Lake			
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Retirement Table

A	B	C	D	E	F
Retirement Row #	Retirement Plan Code Number	Retirement Plan Name	Employer's Retirement Contribution Percentage	Employee Retirement Contribution Percentage Paid by Court	Total Court Contribution Rate (D + E)
1	1	PERS	12.078%	7.000%	19.078%
2	2	Non Retirement Eligible	0.000%	0.000%	0.000%
3			0.000%	0.000%	0.000%
4			0.000%	0.000%	0.000%
5			0.000%	0.000%	0.000%
6			0.000%	0.000%	0.000%
7			0.000%	0.000%	0.000%
8			0.000%	0.000%	0.000%
9			0.000%	0.000%	0.000%
10			0.000%	0.000%	0.000%

Non-Salary-Driven Benefits
FY 2011-12

Superior Court - Lake

Note: Replace "Enter Title" with the benefit title.

Non-Salary Driven Benefits Table																							
				Health Insurance						WC	Other Insurance					Deferred Compensation	Other Benefits						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X
Employee Org. Row #	Employee Organizational Unit Name	Bargaining Unit Name	Union Name	Medical	Dental	Vision	Flexible Benefits	Combined Health	Total Health Insurance	Workers' Comp	Disability Insurance (SD)	Unemployment Insurance	Life Insurance	Long-Term Disability	Other Insurance	Deferred Compensation	EAP	Enter Title	Enter Title	Enter Title	Enter Title	Enter Title	Enter Title
1	Opt Out MDV	None		\$ -	\$ -	\$ -	\$ 3,600	\$ -	\$ 3,600	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	EE M: EE1 D/V	None		\$ 6,300	\$ 696	\$ 144	\$ -	\$ -	\$ 7,140	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3	EE M: EE2 D/V: Life EE	None		\$ 6,300	\$ 1,080	\$ 264	\$ -	\$ -	\$ 7,644	\$ -	\$ -	\$ -	\$ 19	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4	EE M/D/V	None		\$ 6,300	\$ 420	\$ 108	\$ -	\$ -	\$ 6,828	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5	EE1 M/D/V	None		\$ 6,960	\$ 696	\$ 144	\$ -	\$ -	\$ 7,800	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6	EE M: EE1 D: EE V			\$ 6,300	\$ 696	\$ 108	\$ -	\$ -	\$ 7,104	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7	EE M: EE2 D: EE1			\$ 6,300	\$ 1,080	\$ 144	\$ -	\$ -	\$ 7,524	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	Opt Out M: EE1 D/V			\$ -	\$ 696	\$ 144	\$ 3,300	\$ -	\$ 4,140	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9	Opt Out M: EE D/V: Life EE			\$ -	\$ 420	\$ 108	\$ 3,300	\$ -	\$ 3,828	\$ -	\$ -	\$ -	\$ 19	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
10	Opt Out M: EE2 D/V			\$ -	\$ 1,080	\$ 264	\$ 3,300	\$ -	\$ 4,644	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11	EE2 M/D/V	Management	None	\$ 7,356	\$ 1,080	\$ 264	\$ -	\$ -	\$ 8,700	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
12	EE M: EE1 D/V	Management	None	\$ 6,300	\$ 696	\$ 144	\$ -	\$ -	\$ 7,140	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13	Opt Out MDV	Management	None	\$ -	\$ -	\$ -	\$ 3,600	\$ -	\$ 3,600	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14	EE1 M/D/V	Management	None	\$ 6,960	\$ 696	\$ 144	\$ -	\$ -	\$ 7,800	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15	Non-Benefited			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16	EE M: EE2 D/V			\$ 6,300	\$ 1,080	\$ 264	\$ -	\$ -	\$ 7,644	\$ -	\$ -	\$ -	\$ 41	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17	EE M/D/V: Life EE			\$ 6,300	\$ 420	\$ 108	\$ -	\$ -	\$ 6,828	\$ -	\$ -	\$ -	\$ 19	\$ -	\$ -	\$ -	\$ 28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Base Salary Adjustment

Base Salary Adjustment Table

A	B	C	D	E	F	G	H	I
Row #	Employee Organizational Unit Name	Employee Org Row	Will Receive a Base Salary Adjustment this Fiscal Year? ("Yes", "No", or "Don't Know")	If "Yes" in Column D, Effective Date?	If "Yes" in Column D, Adjustment Type	If "Other" in Column F, Please Explain the Type of Adjustment	If "Don't Know" in Column D, On What Date Will Court Know If an Adjustment Will Be Made?	If "Yes" in Column D, Salary Adjustment %
40								0.00%
41								0.00%
42								0.00%
43								0.00%
44								0.00%
45								0.00%
46								0.00%
47								0.00%
48								0.00%
49								0.00%
50								0.00%
51								0.00%