AMENDMENTS TO THE CALIFORNIA RULES OF COURT

Adopted by the Judicial Council on August 21, 2015, effective on September 1, 2015

1	Rule	4.220. Remote video proceedings in traffic infraction cases
2 3	(a)	Authorization for pilot project remote video proceedings
4	()	
5		(1) With the approval of the Judicial Council, a A superior court may establish
6		by local rule a pilot project through December 31, 2015, to permit
7		arraignments, trials, and related proceedings concerning the traffic infractions
8		specified in (b) to be conducted by two-way remote video communication
9		methods under the conditions stated below.
10		
11		(2) To obtain approval of the Judicial Council to conduct a pilot project for
12		remote video proceedings under this rule, a court must submit an application
13		to the council that includes details on what procedures and forms the court
14		intends to institute for processing cases in the pilot project.
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16		(Subd (a) amended effective September 1, 2015.)
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18	(b)	* * *
19	(.)	A 3*
20	(c)	Application
21 22		This mule establishes the minimum procedural requirements and entires for counts
23		This rule establishes the minimum procedural requirements and options for courts that conduct a pilot project for remote video proceedings for cases in which a
24		defendant is charged with an infraction as defined in (b) and the defendant's
25		requests to proceed according to this rule is for a trial or related proceeding that is
26		set for a date after January 31, 2013.
27		set for a date after failuary 51, 2015.
28		(Subd (c) amended effective September 1, 2015.)
29		(Suba (c) amenaea effective september 1, 2013.)
30	(d)	* * *
31	(4)	
32	(e)	Scope of court pilot project Required procedures and forms and request by
33	(-)	defendant
34		
35		A court that conducts remote video proceedings under this rule must comply with
36		the The following procedures and use the required forms in this section must be
37		included in the court's pilot project for remote video proceedings. In addition to
38		following the standard provisions for processing traffic infraction cases, the
39		defendant may request to proceed by remote video proceeding as provided below.
40		
41		(1)–(2) * * *

1			
2		(3)	Trial on a date that is separate from the date of arraignment
3			
4			The following procedures apply to a remote video proceeding when the court
5			grants a defendant's request at arraignment to have a trial set for a date that is
6			separate from the date of the arraignment:
7			
8			(A) ***
9			
10			(B) To proceed by remote video trial, the defendant must sign and file a
11			Notice and Waiver of Rights and Request for Remote Video Proceeding
12			(form TR-510) with the clerk by the appearance date indicated on the
13			Notice to Appear or a continuation of that date granted by the court and
14			must deposit bail with the form as required by the court <u>under section</u>
15			<u>(f)</u> .
16			
17			(C) ***
18			
19		(4)	Judicial Council forms for remote video proceedings
20		` '	
21			The following forms must be made available by the court and used by the
22			defendant to implement the procedures that are required by a court's pilot
23			project under this rule:
24			
25			(A)-(C) * * *
26			
27		(Subd	(e) amended effective September 1, 2015.)
28		,	
29	(f)	Depo	osit of bail
30	. ,	•	
31		(1)	If a defendant requests to proceed by remote video arraignment and trial as
32		` /	provided in section (e)(1), the defendant must deposit bail, at the same time
33			the request is filed, in the amount established in the uniform traffic penalty
34			schedule under Vehicle Code section 40310.
35			
36		(2)	If a defendant requests to proceed by remote video proceeding for a trial as
37		` /	provided in section (e)(3), the judicial officer may require deposit of bail, at
38			the same time the request for remote video proceeding is filed, in the amount
39			established in the uniform traffic penalty schedule under Vehicle Code
40			section 40310.
41			
42		Proce	edures for deposit of bail to process requests for remote video proceedings
43			follow rule 4.105.

1 (Subd (f) amended effective September 1, 2015.) 2 3 (g)-(l) ***4 5 (m) Noncompliance 6 7 If the defendant fails to comply with this rule (including depositing the bail amount 8 when required, signing and filing all required forms, and complying with all time 9 limits and due dates), the court may deny a request for a remote video proceeding 10 and may proceed as otherwise provided by statute. 11 12 (Subd (m) amended effective September 1, 2015.) 13 14 (n) 15 16 Local rules and forms (0)17 18 A court establishing a remote video trial project proceedings under this rule may 19 adopt such local rules and additional forms as may be necessary or appropriate to 20 implement the rule and the court's local procedures not inconsistent with this rule. 21 22 (Subd (o) amended effective September 1, 2015.) 23 24 Notice and collection of information and reports on remote video proceedings **(p)** 25 pilot project 26 27 Each court that establishes a pilot project local rule authorizing remote video 28 proceedings under this rule must notify the Judicial Council, institute procedures as 29 required by the Judicial council for collecting and evaluating information about that 30 court's pilot project program, and must prepare semiannual reports to the Judicial 31 council that include an assessment of the costs and benefits of the project remote 32 video proceedings at that court. 33 34 (Subd (p) amended effective September 1, 2015.) 35 36 **Effective dates** (q) 37 This rule is adopted effective February 1, 2013, and remains in effect only until 38 39 January 1, 2016, and as of that date is repealed, unless a rule adopted before 40 January 1, 2016, repeals or extends that date. 41

Rule 4.220 amended effective September 1, 2015; adopted effective February 1, 2013.

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Rule 10.16.	Technology	Committee

(a) Technology policies

The Technology Committee oversees the council's policies concerning information technology. The committee assists the council by providing technology recommendations focusing on the establishment of policies that emphasize long-term strategic leadership and that align with judicial branch goals. The committee is responsible for determining that council policies are complied with on specific projects approved and funded by the council and that those projects proceed on schedule and within scope and budget.

(Subd (a) amended effective September 1, 2015.)

(b) Coordination

The committee coordinates the activities of the Administrative Director of the Courts, council internal committees and advisory committees, the courts, justice partners, and stakeholders on matters relating to court information technology. The committee also, in collaboration or consultation with the Policy Coordination and Liaison Committee, coordinates with other branches of government on information technology issues.

(Subd (b) amended effective September 1, 2015.)

(c) ***

(d) Strategic and tactical technology plans

(1) Strategic technology plan

The strategic technology plan describes the technology goals for the branch. With input from advisory committees and individual courts, the committee is responsible for developing and recommending a strategic technology plan for the branch and the courts.

(2) <u>Tactical technology plan</u>

The tactical technology plan outlines the technology initiatives and projects that provide a road map for achieving the goals in the strategic technology plan. The committee provides oversight approval and prioritization of the tactical technology plan, which is developed and recommended by advisory committees with input from the courts.

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2		(Subd (d) adopted effective September 1, 2015.)		
3				
4	(d) (c	(e) Technology needs, standards, and systems		
5				
6		The committee will, in partnership with the courts, develop timelines and		
7		recommendations to the council for:		
8				
9		(1)–(2) ***		
10				
11		(3) Establishing a strategic information technology plan for the judicial branch		
12		and the courts;		
13				
14		(4)(3) Developing Reviewing and recommending information technology standards;		
15		and		
16				
17		(5)(4) Developing standardized requests for proposals, identifying appropriate		
18		vendors, and Encouraging the courts to leverage their collective economic		
19		purchasing power in acquiring technological systems.		
20				
21		(Subd (e) amended and relettered effective September 1, 2015; adopted as subd (d).)		
22				
23	<u>(f)</u>	Sponsorship of branchwide technology initiatives		
24				
25		The committee may act as executive sponsor of branchwide technology initiatives		
26		under the workstream model in rule 10.53(c).		
27				
28		(Subd (f) adopted effective September 1, 2015.)		
29				
30	<u>(g)</u>	Funding of branchwide technology initiatives and projects		
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32		The committee reviews, prioritizes, and recommends requests for the funding of		
33		branchwide technology initiatives and projects with input from advisory		
34		committees. Factors to be considered by the committee include overall return on		
35		investment, business risk, alignment with the technology goals approved by the		
36		council in the strategic technology plan, and the availability of sufficient funding		
37		from an identifiable funding source.		
38				
39		(Subd (g) adopted effective September 1, 2015.)		
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41	<u>(h)</u>	Collaboration and consultation with the committee		
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1		Other committees and advisory bodies should collaborate or consult with the		
2		committee (1) before making decisions or recommendations on technology		
3		policies, standards, and projects, and (2) before recommending funding priorities o		
4		making recommendations to approve funding requests for branchwide technology		
5		initiatives and projects.		
6				
7		(Subd (h) adopted effective September 1, 2015.)		
8				
9	(e) (i	Oversight of advisory committees and task forces		
10				
11		For those advisory committees and task forces over which it has been assigned		
12		oversight by the Chief Justice, the Technology Committee ensures that the		
13		activities of each are consistent with the council's goals and policies. To achieve		
14		these outcomes, the committee:		
15				
16		(1) Communicates the council's annual charge to each; and		
17				
18		(2) Reviews an annual agenda for each to determine whether the annual agenda		
19		is consistent with its charge and with the priorities established by the		
20		council-; and		
21				
22		(3) Oversees the branchwide technology initiatives sponsored by each.		
23				
24		(Subd (i) amended and relettered effective September 1, 2015; adopted as subd (e).)		
25				
26	Rule	10.16 amended effective September 1, 2015; adopted effective February 20, 2014.		
27				
28	Rule	e 10.53. Court Information Technology Advisory Committee		
29				
30	(a)	Area <u>s</u> of focus		
31				
32		The committee makes recommendations to the council for improving the		
33		administration of justice through the use of technology and for fostering		
34		cooperative endeavors to resolve common technological issues with other		
35		stakeholders in the justice system. The committee promotes, coordinates, and acts		
36		as executive sponsor for projects and initiatives that apply technology to the work		
37		of the courts.		
38				
39		(Subd (a) amended effective September 1, 2015; previously amended effective January 1,		
40		2007.)		
41				
42	(b)	Additional duties		
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1		In ac	Idition to the duties described in rule 10.34, the committee must:
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3		(1)	Oversee branchwide technology initiatives funded in whole or in part by the
4			state;
5			
6		(1) (2	Recommend <u>rules</u> , standards, <u>and legislation</u> to ensure compatibility in
7		\ / <u></u>	information and communication technologies in the judicial branch;
8			, J
9		(2) (3	3) Review and comment on requests for the funding of judicial branch
10		(-) <u>(e</u>	technology projects to ensure compatibility with goals established by the
11			council and standards promulgated by the committee; Provide input to the
12			Judicial Council Technology Committee on the technology and business
13			requirements of court technology projects and initiatives in funding requests;
14			requirements of court teenhology projects and initiatives in funding requests,
15		(2)(/	Review and recommend legislation, rules, or policies to balance the interests
		(2) (4	
16			of privacy, access, and security in relation to court technology;
17		(4)(5	OMelya magazala fan tashu ala ay advastian and tusining in the indicial huangh.
18		(4) (3	Make proposals for technology education and training in the judicial branch;
19		(5)(6	
20		(3)(c	(a) Assist courts in acquiring and developing useful technologies; and
21		(7)	
22		<u>(7)</u>	Establish mechanisms to collect, preserve, and share best practices across the
23			state;
24			
25		(6) (8	Maintain a long-range plan. Develop and recommend a tactical technology
26			plan, described in rule 10.16, with input from the individual appellate and
27			trial courts; and
28			
29		<u>(9)</u>	Develop and recommend the committee's annual agenda, identifying
30			individual technology initiatives scheduled for the next year.
31			
32		(Suba	d (b) amended effective September 1, 2015; previously amended effective January 1,
33		2007	(.)
34			
35	<u>(c)</u>	Spor	nsorship of branchwide technology initiatives
36			
37		<u>(1)</u>	Oversight of branchwide technology initiatives
38			
39			The committee is responsible for overseeing branchwide technology
40			initiatives that are approved as part of the committee's annual agenda. The
41			committee may oversee these initiatives through a workstream model, a
42			subcommittee model, or a hybrid of the two. Under the workstream model,
43			committee members sponsor discrete technology initiatives executed by ad

1		hoc teams of technology experts and experienced project and program
2		managers from throughout the branch. Under the subcommittee model,
3		committee members serve on subcommittees that carry out technology
4		projects and develop and recommend policies and rules.
5		
6	(2)	Technology workstreams
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8		Each technology workstream has a specific charge and duration that align
9		with the objective and scope of the technology initiative assigned to the
10		workstream. The individual tasks necessary to complete the initiative may be
11		carried out by dividing the workstream into separate tracks. Technology
12		workstreams are not advisory bodies for purposes of rule 10.75.
13		
14	(3)	Executive sponsorship of technology workstreams
15	<u>(3)</u>	Executive sponsorship of teethiology workstreams
16		The committee chair designates a member or two members of the committee
17		to act as executive sponsors of each technology initiative monitored through
18		the workstream model. The executive sponsor assumes overall executive
19		responsibility for project deliverables and periodically provides high-level
20		project status updates to the advisory committee and council. The executive
21		sponsor is responsible for facilitating work plans for the initiative.
22		sponsor is responsible for facilitating work plans for the initiative.
23	(4)	Responsibilities and composition of technology workstream teams
24	<u>(+)</u>	responsibilities and composition of technology workstream teams
25		A workstream team serves as staff on the initiative and is responsible for
26		-
27		structuring, tracking, and managing the progress of individual tasks and
28		milestones necessary to complete the initiative. The executive sponsor
		recommends, and the chair appoints, a workstream team of technology
29		experts and experienced project and program managers from throughout the
30		branch.
31	(G. 1	
32	(Suba	d (c) adopted effective September 1, 2015.)
33	(.)(1) N (1 1
34	(c)(d)Men	ibership
35	TD1	
36		committee must include at least one member from each of the following
37	categ	gories:
38		
39	(1)–(5) ***
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41	<u>(5)</u>	Trial court information technology officer;
42		
43	(5) (6	Member of the Senate;

1	
2	(6)(7)Member of the Assembly;
3	
4	(7)(8)Representative of the executive branch; and
5	
6	(8)(9)Lawyer.
7	
8	(Subd (d) amended and relettered effective September 1, 2015; adopted as subd (c);
9	previously amended effective January 1, 2007.)
10	
11	(d)(e)Member selection
12	
13	The two legislative members are appointed by the respective houses. The executive
14	member is appointed by the Governor. The lawyer member is appointed by the
15	State Bar. In making all other appointments to the committee, factors to be
16	considered include a candidate's technology expertise and experience, as well as an
17	ability to act as lead executive sponsor for technology initiatives.
18	
19	(Subd (e) amended and relettered effective September 1, 2015; adopted as subd (d).)
20	
21	(e)(f) Chair
22	
23	The Chief Justice appoints a judicial officer or justice member to serve as chair.
24	
25	(Subd (f) amended and relettered effective September 1, 2015; adopted as subd (e).)
26	
27	Rule 10.53 amended effective September 1, 2015; adopted as rule 6.53 effective January 1, 1999;
28	previously amended and renumbered effective January 1, 2007.